FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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••••

DATE RECEIVED

Name of Offering (check if this is an ar	mendment and name has chan	ged, ar	nd indicate change.)				
Series A Preferred Stock							
Filing Under (Check box(es) that apply):	☐ Rule 504		Rule 505	■ Rule 506		Section 4(6)	ULOE
Type of Filing:			New Filing		×	Amendment	
	A. BAS	IC ID	ENTIFICATION DA	ΛTA			
1. Enter the information requested abou	t the issuer						1 1 2 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Name of Issuer (check if this is an ame	ndment and name has changed	d, and	indicate change.)				
Zuzingo, Inc.							
Address of Executive Offices	(Number and S	treet, (City, State, Zip Code)	Telephone Nun	nber (l	nc	
1877 Broadway, Suite 704, Boulder, Color	rado 80302			(720) 938-282	8	070	78100
Address of Principal Business Operations (if different from Executive Offices)	Code)	Telephone Nun	nber (I	nch g couc)			
Same			വവ	DE COE	<u>ا</u>		
Brief Description of Business		•	ព	OOEGGE			
Internet services and technology, including	g on-line social networks and v	/irtual	and physical products				
Type of Business Organization			∕ St	P 2 1 2007			
	limited partnership, alread	dy fori	med Lr	HOMEON		other (please specify):
☐ business trust	☐ limited partnership, to be	forme		INANCIAL			
Actual or Ectimated Data of Ingeneration	or Orangiaction:	_	<u>Month</u>	<u>Year</u> 2007			
Actual or Estimated Date of Incorporation	or Organization:		05 2	:007	X	Actual [l Estimated
Jurisdiction of Incorporation or Organizati	on: (Enter two-letter U.S.)	Postal	Service abbreviation for	or State:	_		
	CN for Canada; FN for	r other	foreign jurisdiction)		1	CO	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	▼ Director	☐ General and/or Managing Partner
Full Name (Last n Berberian, Paul	ame first, if individual)				
	ence Address (Number and uite 704, Boulder, CO 803	Street, City, State, Zip Code) 02			
Check Box(es) that Apply:	☐ Promoter	☒ Beneficial Owner	Executive Officer	▼ Director	☐ General and/or Managing Partner
Full Name (Last n Tomsic, Steve	ame first, if individual)				
	ence Address (Number and uite 704, Boulder, CO 803	Street, City, State, Zip Code) 02			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last n	ame first, if individual)				
Business or Reside	ence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last n	ame first, if individual)				
Business or Reside	ence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last n	ame first, if individual)				
Business or Reside	ence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last n	ame first, if individual)				
Business or Resid	ence Address (Number and	Street, City, State, Zip Code)			

					В.	INFORMA	TION ABO	UT OFFER	RING				
1.	Has the iss	uer sold, or do	es the issuer	intend to s		accredited in Iso in Appen		=	inder ULOE.		Y	es No	<u>X</u>
2.	What is the minimum investment that will be accepted from any individual?												
3.	Does the of	fering permit	joint owners	hip of a sin	gle unit?		••••••	••••••			Y	es <u>X</u> No	
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
N/A													
Full	Name (Last	name first, if	individual)			····	-						
		4.17	(2)	15	T	27. 0. 1.							
Bus	iness or Kes	dence Addres	s (Number a	na Street, C	ity, State,	Zip Code)							
Nan	ne of Associ	ated Broker or	Dealer										
G	. 110.1	b 11. 1		1 2		p 1							
		Person Listed tes" or check i											All States
[AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	(MO)
[M]		(NE)	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	(ND)	(OH)	[OK]	[OR]	[PA]
[RI]	- 	[SC]	[SD]	[TN]	[TX]	[עדן	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last	name first, if	individual)										
Bus	iness or Res	idence Addres	s (Number a	ind Street, C	City, State,	Zip Code)							
Nan	ne of Associ	ated Broker oi	Dealer										
Stat	es in Which	Person Listed	Has Solicite	ed or Intend	s to Solicit	Purchasers							
(Ch	eck "All Sta	tes" or check i	individual St	ates)	***************************************							******************	🗆 All States
[AL	_	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
(IL)		[IN]	{IA}	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[HII]	[נמ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	l	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	(WI)	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🛘 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt 1,000,500.00 1,000,001.82 Equity..... Common Preferred Convertible Securities (including warrants)..... Partnership Interests Other (Specify_____) Total 1,000,001.82 1.000,500.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Accredited Investors..... 1,000,001.82 Non-accredited Investors.... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A Rule 504..... Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the

securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.

 Printing and Engraving Costs
 □
 \$

 Legal Fees
 □
 \$

 Accounting Fees
 □
 \$

 Engineering Fees
 □
 \$

 Sales Commissions (specify finders' fees separately)
 □
 \$

 Other Expenses (Identify)
 □
 \$

 Total
 □
 \$

 ■
 \$
 10,000.00

C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES AND USE OF PROCEEDS	
 Enter the difference between the aggregate offering price given in in response to Part C – Question 4.a. This difference is the "adjust 	\$ <u>990,500.00</u>	
Indicate below the amount of the adjusted gross proceeds to the issuer If the amount for any purpose is not known, furnish an estimate and payments listed must equal the adjusted gross proceeds to the issuer set	check the box to the left of the estimate. The total of the	
	Directors, & Affiliates	Others
Salaries and fees		_
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment		
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved in		
in exchange for the assets or securities of another issuer pursuant to a merge		s
Repayment of indebtedness		□ s
Working capital	🗆 s	⋈ \$ 990,500.00
Other (specify):		
		•
Column Totals	s	
Total Payments Listed (column totals added)		990,500.00
D. FE	DERAL SIGNATURE	
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice is filed under Rule 505, the Commission, upon written request of its staff, the information	e following signature constitute on furnished by the issuer to an
Issuer (Print or Type)	Signature	Date
Zuzingo, Inc.	(12)	September 14, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Steve Tomsic	Vice President	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

